

## Initial Public Offering (“IPO”) Share Application Form

**Client’s Name:** \_\_\_\_\_ (“Client”)

**Account No.:** \_\_\_\_\_ (“Account”) **Date:** \_\_\_\_\_

<b>Name and Stock Code of the company</b> (“Company” or “Issuer”):	_____ <div style="display: flex; justify-content: space-between;"> <span>(“Company” or “Issuer”)</span> <span>(_____) (Stock Code)</span> </div>
<b>The highest IPO offer price per share of the Company (“IPO Share”):</b>	_____ <div style="text-align: right;">(Currency: _____)</div>
<b>Number of IPO Shares applied:</b>	_____ (“Number”)
<b>Payment of total consideration mode:</b>	<input type="checkbox"/> <b>100% Cash</b>  <input type="checkbox"/> <b>IPO Loan</b> ( _____ %) or <b>(HK\$ _____)</b>  <div style="margin-left: 100px;"><b>Deposit:</b> ( _____ %) or <b>(HK\$ _____)</b></div>

The Client irrevocably instructs and authorizes First Shanghai Securities Limited (“FSSL”) to apply (“**Application**”) for the subscription (“**Subscription**”) for the above Number of IPO Shares at the highest IPO offer price together with the Client’s request (if any) for IPO Loan in an amount as mentioned above for and on the Client’s behalf as the Client’s agent (the final IPO offer price will be determined by the Company). The Client should ensure that the Client has deposited into the Account the total consideration for the Application (“**Consideration**”) or in the case of IPO Loan requested and granted, the relevant deposit (either in percentage % of the Consideration or a fixed amount as determined by FSSL) which should not be less than 10% of the Consideration.

The Client understands and agrees that FSSL has the right to withdraw or refuse to accept any part of or this whole Application at any time without the need to give prior or subsequent notice or any reason of the withdrawal or refusal. The mere fact that this Application Form is sent to FSSL or received by FSSL does not mean that this Application has been accepted or proceeded. The Client is responsible for checking account statement and notice timely so as to ensure that (if applicable) this Application has been accepted and the actual application number of IPO Shares is the same as the Number indicated above.

The Client also confirms that (a) the Client agrees to the terms and conditions in the relevant IPO documents, this Application Form and Client Account Agreement; (b) the Client has read and understood (if any) the prospectus, announcement and/or information of the IPO; and (c) the Client or the Client’s beneficial owners did not and will not make any application for private placement (if any) of the shares in the Company.

The Client expressly consents to FSSL to provide the Client’s BCAN (Broker-to-Client Assigned Number) to Hong Kong Securities Clearing Company Limited (“**HKSCC**”) allowing HKSCC to: (i) retrieve from The Stock Exchange of Hong Kong Limited (“**SEHK**”) (which is allowed to disclose and transfer to HKSCC),

process and store the Client's Client Identification Data ("CID") and transfer the Client's CID to the Issuer's share registrar to enable HKSCC and/or the Issuer's share registrar to verify that the Client has not made any duplicate applications for the relevant share Subscription and to facilitate IPO balloting and IPO settlement; and (ii) process and store the Client's CID and transfer the Client's CID to the Issuer, the Issuer's share registrar, the Securities and Futures Commission, SEHK and any other parties involved in the IPO for the purposes of processing the Client's application for the relevant share Subscription or any other purpose set out in the IPO Issuer's prospectus.

**This Application Form is available in Chinese version and English version. If there is any conflict, inconsistency or discrepancy between the Chinese version and English version, the English version shall prevail.**

I/We have read, understood and agreed to the above contents and terms.

\_\_\_\_\_  
The Client or the Client's Authorized Signator(ies)

The Client confirms to the Licensed Representative  
the above terms and the Application particulars via telephone recording

\_\_\_\_\_  
Licensed Representative (Name and CE number)

\_\_\_\_\_  
Date and Telephone Number

Official Use			
Verified by:	Checked by:	Approved by:	Prepared by: