



同意收取保險的產品及服務資訊
Consent For Receiving Information In Relation To Products And Services On Insurance

致: 客戶服務部 To: Customer Services Department

客戶姓名/名稱 Client's Name	帳戶號碼 Account No. _____
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本人/吾等同意不時更新的客戶帳戶協議的條款，尤其是有關於使用個人資料於直接促銷的條款，並且同意及授權 (1)第一上海證券有限公司及第一上海期貨有限公司(“第一上海”) 轉讓本人/吾等個人資料至其關聯公司/集團成員、他們的商業合作對手、合作夥伴及/或合作品牌夥伴、其代理人、第三方服務供應商及/或獎勵、忠誠及/或優惠計劃提供者 (包括第一上海，稱為“授權方”) 及 (2) 授權方使用個人資料於直接促銷以下產品和服務上。

I/We agree to the terms of Client Account Agreement as updated from time to time, in particular the terms of the use of personal data for direct marketing, and I/we consent to the use of my/our personal data by First Shanghai Securities Limited and/or First Shanghai Futures Limited (together “FSSL/FSFL”) and/or its affiliates/group members and/or their agents, third party service providers, business counterparties, partners and/or co-branding partners and/or the third party reward, loyalty or privileges programme providers supporting the Permitted Person (“Permitted Persons”) in direct marketing and/or transfer of the personal data to the Permitted Persons to be used in direct marketing of the following products and services:

授權方可以：

FSSL/FSFL and/or the Permitted Persons may:

1. 使用第一上海不時持有的本人/吾等的姓名、聯絡資料、產品及服務的組合資料、交易模式及行為、財政背景及統計數據以進行直接促銷；
Use my/our name, contact details, products and services portfolio information, transaction pattern and behaviour, financial background and demographic data held by FSSL/FSFL from time to time for direct marketing;
2. 對有關於授權方可能提供的保險的產品及服務進行直接促銷(包括但不限於提供獎勵、忠誠或優惠計劃)。
Conduct direct marketing (including but not limited to providing reward, loyalty or privileges programmes) in relation to products and services on insurance that the Permitted Persons may offer.

如本人/吾等其後欲撤回以上的同意及授權，本人/吾等可以通知第一上海行使本人/吾等選擇權拒絕促銷。
If I/we wish to withdraw the above consent, I/we may exercise my/our opt-out right by notifying FSSL/FSFL.

通過勾選方格，本人/吾等表示本人/吾等同意表格中的條款。
By ticking in the box, I/we signify my/our agreement to the terms in the form.

客戶簽署 Client Signature(s)

日期 Date dd(日) mm(月) yyyy(年)

本公司專用			
核實簽署	審核者	批核者	輸入者